All Product training must be completed prior to the application signature date.

American Equity (Appointed)

Go to: https://agent.american-equity.com/

Log in or Register. Go to Training.

Complete both The Anti-Money Laundering Training module (regardless of the product sold) and the training module specific to the product to be sold.

For all products: Both Training and Training Questions must be completed.

American Equity (Prior to Appointment),

Go to: https://agent.american-equity.com/StateProductTraining.asp

Log in.

Complete both The Anti-Money Laundering Training module (regardless of the product sold) and the training module specific to the product to be sold.

For all products: Both Training and Training Questions must be completed.

Note: American Equity accepts Anti-Money Laundering (AML) training only through Approved Providers.

Appointed: Approved Providers can be found at https://agent.american-equity.com/ - Agent Training- AML Providers List.

Prior to Appointment: Ask us for American Equity's current list of Approved Providers.

American Equity's AML Training requirement can be met by the completion of the company-specific AML training course available through the annuity product training links (above). This course meets only American Equity's AML training requirement. Other companies require completion from other providers

Product Training and AML training are separate training requirements and both requirements must be met.

All Product training must be completed prior to the application signature date.

American National (Appointed)

Go to: **https://img.anicoweb.com**

Agent Resources, **Required Training:** Agent Required Training

On the Agent Required Training page – Product Specific Suitability Training `Go to My Learning Plan`

Login (if needed).

`Launch` IMG Annuity All-Encompassing Course

Note: This course has several individual modules covering different topics. You must complete all modules to receive credit. The course is not completed until you reach the slide to save your Completion Certificate.

New York Products: `Launch` New York Annuity Suitability and Product Overview

 Note: American National annuities written in NY require Best Interest training.

American National (Prior to Appointment)

Go to: **https://img.anicoweb.com**

Agent Resources, **Required Training:** Agent Required Training

On the Agent Required Training page – Product Specific Suitability Training, Go to Non-Appointed Training

New User. Register and Submit.

`Launch` IMG Annuity All-Encompassing Course

Note: This course has several individual modules covering different topics. You must complete all modules to receive credit. The course is not completed until you reach the slide to save your Completion Certificate.

New York Products: `Launch` New York Annuity Suitability and Product Overview

Note: American National annuities written in NY require Best Interest training.

All Product training must be completed prior to the application signature date.

Athene Annuity & Life

Go to: https://secure.reged.com/TrainingPlatform/

Log in or Register. Training is by product. At the Producer Status page – Menu on left, enter the appropriate Product Code.

Annuity: AccuMax 7	Code: AccuMax7_2021
Annuity: Agility 7 & Agility 10	Code: Agility710_2018
Annuity: Ascent Pro Bonus series	Code: PROBO_2017
Annuity: MaxRate 3, 5 & 7	Code: MaxRate_2017
Annuity: Performance Elite series	Code: PerformanceElite_2015
Annity: SPIA	Code: SPIA_2016

Athene - NY

Go to: https://secure.reged.com/TrainingPlatform/

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Annuity: MaxRate 3, 5 & 7   Code: MaxRateNY_2017

Clear Spring Life

Go to: https://clearspringlife.com/login

If you are Appointed: Login

Prior to appointment: Login with User name: agent, Password: preserve (both all lower case)

Training and Services

Training is by product – Multi-Year Guaranteed Annuity Training, Fixed Indexed Annuity Training or ClearFlex Indexed Annuity Training.

Register then click **View**

Recommended: Print a pdf or take a screen shot of the last slide indicating completion.

Close window at end

All Product training must be completed prior to the application signature date.

Corebridge Financial: American General & United State Life of NY

Go to: https://learn.questce.com/naicsuitability/

Sign in or Register. If registering, use 0000 for CRD number if you don't have a CRD number.

Icon Menu on Left: If this is the initial AIG annuity training, go to Manage Appointments and add AIG Annuities. If not, skip this step and
        Go to Add Product Specific – AIG Annuities. Training is by Product Group/Course Description.

Corebridge Fixed and Income Product-Specific Training (FIXEDALL 0321): Fixed, Deferred Income and Single Premium Immediate Annuity Training. (Covers all fixed products including NY fixed products)

Corebridge Index Annuity Product Training (I5281PNY.x): Covers Power Index Premier NY and Power Index 5 NY
Corebridge Index Annuity training I5281 CB.xx: Power Protector series.
AIG Annuities - Power 5 & 7 Protector Index Annuity Training. The course includes the Power 7 Protector Plus Income.

Delaware Life

Go to: https://secure.reged.com/TrainingPlatform/

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.
Annuity: Pinnacle Plus MYGA   Code: DLMYGA
Annuity: Retirement Chapters 10   Code: DLRC10
Annuity: Retirement Stages Select 5   Code: **????**
Annuity: Retirement Stages Select 7   Code: DLRS7N
Annuity: Target Growth   Code: DLICTG10
Annuity: Target Income   Code : DLICTI10

EquiTrust

Go to: https://secure.reged.com/TrainingPlatform/

Log in or Register. At the Producer Status page – Menu on left, enter the Product Code - EquiTrust

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All Product training must be completed prior to the application signature date.

Fidelity & Guaranty (Appointed)

Go to https://home.fglife.com

Log in. Go to **Training** - **Annuity Product**. Training is completed by product.

On the Required Annuity Product Training page under the Online Course Links column, click the link for the course to be completed.

Note: Do not click the course icon under the Training PDFs column. It will not complete the course requirement. It will only download a pdf of the course for your records.

Fidelity & Guaranty (Prior to Appointment)

Go to: https://training.fglife.com/

Log in as a Not Yet Active Agent and proceed through registration. Training is completed by product.

On the Required Annuity Product Training page under the Online Course Links column, click the link for the course to be completed.

Note: Do not click the course icon under the Training PDFs column. It will not complete the course requirement. It will only download a pdf of the course for your records.

Forethought/Global Atlantic

Go to: https://secure.reged.com/TrainingPlatform/

Log in or Register. Training is by product. At the Producer Status page – Menu on left, enter the appropriate Product Code.

Annuity: ForeAccumulation II	Code: ForeAccum24
Annuity: ForeCare	Code: FTFCARE
Annuity: ForeCertain	Code: ForeCertain
Annuity: ForeIncome II	Code: ForeIncome24
Annuity: Income 150+ SE	Code: INC150-24
Annuity: SecureFore 3, 5 & 7	Code: SecureForeAll

All Product training must be completed prior to the application signature date.

Integrity Life/Western & Southern

Go to: https://portal.kaplanfinancial.com/partner/WSFG/

LOGIN - Existing Users: Sign In,   New Users: CREATE AN ACCOUNT

If requested enter Portal Code: WSFG.

Annuity Product Training, Enroll Now.

For a specific annuity type and product: `SELECT` The course under the appropriate WSFGD Individual section.

To complete training for all products: `SELECT` Under MultiProduct Courses: Integrity/National Integrity (Fixed, SPIA, DIA & Index Annuities)

Add course to Cart and continue.

Legacy Marketing: Integrity Life (Appointed)

Go to: www.legacynet.com

Log in or Register.

Go to Product Training. Review instructions.

Training is completed by product. (Step 1). A Training Acknowledgement must be submitted upon completion (Step 2).

Legacy Marketing: Integrity Life (Prior to Appointment)

Go to: www.legacynet.com

Insurance Professional Login – Temporary Product Training Access – Training Access Code: Legacy12.

Create User Profile. Go to Product Training. Review instructions.

Training is completed by product (Step 1). A Training Acknowledgement must be submitted upon completion (Step 2).

All Product training must be completed prior to the application signature date.

Life of the Southwest/National Life Group

Agent contracting must be submitted and an agent number issued prior to new business.
A Welcome email is sent when contracting is approved which includes your https://www.nationallife.com/ User ID & Password.
LOGIN/REGISTER – AGENTS
Training – Product Training – Annuities.
Click on Indexed Annuity Products and/or Fixed Annuity Products based on annuity(s) to be sold. The training will open in a separate tab.
When completed go back to the Annuities tab and check the certification box - Submit

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Lincoln National

Go to: https://secure.reged.com/TrainingPlatform/
Log in or Register. At the Producer Status – Menu on left, enter the Product Code: **Lincoln**
Under Lincoln National Life Product Training, Complete only the Lincoln Fixed and Indexed Annuity Training.

Mass Mutual Ascend

Go to: https://mybusiness.massmutualascend.com/
Home Page: Required Training – Complete Training
In the NAIC Product Specific Training section – Complete Training Through LIMRA.

On the Annuity Training and Certification page. Register or Log In.
If Registering, for "Firm or Broker/Dealer Selection" click on the empty box and chose Mass Mutual Ascend (All Products)

On the next page – Menu on Left: My Product Training
Under Traditional Fixed & SPIA, Complete the training for the specific product.

For Fixed-Indexed Annuities & Optional Rider: Complete the FIA Rider Overview.
Then complete the training for the specific product. **Both the Overview and Product-Specific training must be completed.**

Minnesota Life/Securian

Go to: https://learn.questce.com/Securian

Log in or Register.

In Menu on Left: Add Product Specific. Training is available for all annuities or by specific annuity.

Securian Fixed Annuity Product Training. This will complete training for all annuities. (Recommended)

Securian - IncomeToday! 2.0 Product Training

Securian – SecureOption Choice

Securian – SecureOption Focus Training

Regardless of the course chosen, click Select Courses on the bottom of the page.

Nationwide

Go to: https://secure.reged.com/TrainingPlatform/

Log in or Register.

At the Producer Status Page – Menu on left, enter the Product Code Incomepromiseselect

New York Life

Go to: https://secure.reged.com/TrainingPlatform/

Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.

Annuity: Guaranteed Lifetime Income Annuity II SPIA   Code: NYLGLIA

Annuity: Guaranteed Period Income Annuity II SPIA   Code: NYLGPIA

Annuity: Guaranteed Future Income Annuity II DIA   Code: NYLGFI

Annuity: Secure Term Choice Fixed Annuity II   Code: NYLSTCFA

Annuity: Secure Term Choice MVA Fixed Annuity II   Code: NYLSTMVA

All Product training must be completed prior to the application signature date.

North American
Go to: https://secure.reged.com/TrainingPlatform/
Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.
Annuity: NAC BenefitSolutions 10   Code: 22SFGNAC_01
Annuity: NAC Control. X   Code: 23SFGNAC_02
Annuity: NAC Charter Plus series   Code: 24SFGNAC_01
Annuity: NAC Guarantee Plus MYGA series   Code: 21SFGNAC_02
Annuity: NAC Income Pay Pro   Code: 22SFGNAC_02
Annuity: NAC Income SPIA   Code: 15SFGNAC_18
Annuity: NAC Performance Choice 8   Code: 20SFGNAC_02
Annuity: NAC VersaChoice 10   Code: 20SFGNAC_01

Oceanview (Prior to Appointment)
Product training is completed as part of the contracting process through The Contracting Warehouse.

Oceanview (Appointed)
For products added after the completion of initial training through The Contracting Warehouse.
Go to: https://secure.reged.com/TrainingPlatform
Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.
Annuities: Full Product Suite   Code: OV_ALL
Annuity: Harbourview FIA   Code: OV_FIA
Annuity: Harbourview MYGA   Code: OV_MYGA

Oxford Life
Product training is completed during the contracting process through The Contracting Warehouse

All Product training must be completed prior to the application signature date.

Penn Mutual
Go to: https://secure.reged.com/TrainingPlatform
Log in or Register. At the Producer Status Page enter Product Code: PMLFixedAnnuityTraining
Complete Penn Mutual Fixed Annuities – Product Overview

Protective
Go to: https://secure.reged.com/TrainingPlatform
Log in or Register. At the Producer Status Page – Menu on left, enter the appropriate Product Code.
Annuity: Protective Income Builder Indexed Annuity   Code: FIAPIB
Annuity: Protective Indexed Annuity NY   Code: FIANY
Annuity: Protective ProPayer Income Immediate Annuity   Code: PROSPIA
Annuity: Protective Secure Saver Fixed Annuity   Code: PSS

Reliance Standard
Go to: https://secure.reged.com/TrainingPlatform/
Log in or Register. At the Producer Status – Menu on left, enter the Product Code:
Annuities: Apollo, Eleos & Keystone   Code: RSL_PSTCOURSE_01
Annuity: Reliance Accumulator   Code: RSLI_PST_03
Annuity: Reliance Guarantee   Code: RSLI_PST_02

All Product training must be completed prior to the application signature date.

Sagicor

Go to: www.sagicorproducer.com

Choose PRODUCER LOGIN.

Log in or New Here? Create an Account. A Producer Number is not required to register.

Choose TRAINING CENTER. MANDATORY TRAINING – Annuity Training Requirements

Complete the Annuity Suitability Training and Product Training for the Specific Product to be sold.

For all courses: On the last (Final Exam) slide - Click HERE to begin the Final Exam. Course completion will not be registered without this step.

For Final Exam, a Social Security number can be used in lieu of an SLIC Agent Number if an SLIC Agent Number has not been assigned.

Sentinel Security

Go to: https://sslco.admin-portal.org/training

Go to Begin Now

Log in using your email address and Social Security number (without dashes ex: 123455678). Sign In.

Register (if needed). Submit

Agent Certification Courses (Required) – Begin

Training is by Product.

At end of course, Print Certificate of Completion

Note: The Multi-Year Guaranteed Rate product is the Personal Choice Annuity. The Personal Choice Plus is an index annuity

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SILAC

Go to: https://www.reged.com/annuities-training-platform/

Log in or, under **Producers Get Started** - **Register Online**

At the Producer Status – Menu on left, enter the Product Code:

Annuity: Denali & Denali Bonus	Code: Denali
Annuity: Secure Savings	Code: SSavings
Annuity: Secure Savings *Elite*	Code: SSElite
Annuity: Teton & Teton Bonus	Code: Teton
Annuity: Vega & Vega Bonus	Code: Vega

All Product training must be completed prior to the application signature date.

State Life/OneAmerica
Go to: https://naic.pinpointglobal.com/OneAmerica/apps/default.aspx
Log in or Register. To Register: If not affiliated with a Broker/Dealer, type No in the box and then select None from the drop-down.
Menu on left - My Product Training. Training is by Product.
Submit at end.

Symetra
Go to: http://reged.com/trainingplatform/
Log in or Create an Account. At the Producer Status Page – Menu on left, enter the appropriate Product Code.
Training is by product. At the Producer Status Page – Menu on left, enter the appropriate Product Code.
Annuity: Advantage Income   Code: SYAADVANTAGE
Annuity: Select Pro and Select Max   Code: SYASELECTPROMAX
Annuity: Edge Elite   Code: SYAEDGEELITEV2
Annuity: Freedom Income   Code: SYAFREEDOM
Annuity: Income Edge   Code: INCOMEEDGE
Annuity: NY Freedom Income   Code: FSNYFREEDOM
Annuity: NY Advantage Income   Code: FSNYADVANTAGE
Annuity: NY Custom 5&7 and Select 5&7   Code: FSNYFDAOPTGROPP
Note: If there is an exam at the end, all questions must be answered correctly to complete the course.

The Standard
Go to: www.standard.com/annuities
Select Your Distributor – Not affiliated with a distributor or distributor not listed.
Complete NAIC Product Training. Make note of the just-in-time product training code and Continue to RegEd
At RegEd: Log in or Create an Account.
At the Producer Status Page – Menu on left, enter the Product Code previously noted.
Go through slides and Attest at end.

All Product training must be completed prior to the application signature date.

United of Omaha (Appointed)

Go to: https://accounts.mutualofomaha.com

Sign In or Sign Up. Go to Training & Compliance, Protect Your Business – NAIC Annuity Suitability

Under either NAIC Annuity Suitability or NAIC Best Interest Standard training the training requirements include….

Go to 2: Company Specific Annuity Product Training. Complete the following:

Review the Mutual of Omaha Annuity Training

Once training is completed go back to the NAIC Training page and follow the instructions to complete the Certificate and Acknowledgement form. Use your United of Omaha Agent number for Production Number on certificate.

Fax: (402) 997-1830, email: contractsandappointments@mutualofomaha.com or mail

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United of Omaha (Prior to Appointment),

Call The Brokers Network (407) 898-5521 or (800) 749-9900 x:143 for the required PowerPoint training file and Certificate and Acknowledgement form.

Once training is completed, the attached Certificate of Completion must be submitted. Use "Pending" for Production Number on certificate.

Fax: (402) 997-1830, email: contractsandappointments@mutualofomaha.com or mail